

Your 2017-2018 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called Verification. The law states that PSU may need to confirm the information you and your parent(s) reported on your FAFSA. To verify this information, the PSU Financial Aid Team will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information will be corrected. You and your parent(s) must complete and sign this worksheet, attach any required documents, and submit the form along with other required documents to the PSU Financial Aid Team.

PSU requires all students/families to submit completed Verification no later than four weeks prior to the end of the term for which aid is requested. Once the information is submitted and reviewed, PSU may need to ask for additional information for clarification. If you have questions about this process, contact the PSU Financial Aid Team as soon as possible so that your financial aid will not be delayed. More information can be found at plymouth.edu/finaid.

Section 1 – STUDENT INFORMATION (Please PRINT)

Last Name	First Name	Middle Initial	Last 4 Digits of SSN	PSU Student ID
Address (include apt. no)			Date of Birth	
City	State	Zip	Phone Number (including area code)	

Section 2 – STUDENT AND FAMILY HOUSEHOLD INFORMATION

(Please see the last page of this worksheet for clarification of who is considered your parent for financial aid purposes.)

List the people living in your parent(s)’ household. Be sure to include:

- yourself and your parent(s) even if you don’t live with that parent.
- your parent(s) other children, even if they don’t live with your parent, if:
 - (a) your parent will provide more than half of their support from July 1, 2017 through June 30, 2018, or
 - (b) the children would be required to provide parental information if they were completing a FAFSA for 2017–2018. (Please see last page of this worksheet for clarification.)
- other people if they now live with your parents, *and* your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2017 through June 30, 2018.

Include “college of attendance” information for any household member who will be enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2017, and June 30, 2018. If more space is needed, provide a separate page and include the PSU student’s name and ID.

COMPLETE ALL BOXES (Name, Age, Relationship and College) FOR EACH FAMILY MEMBER, INCLUDING YOURSELF

Full Name of Student or Family Member	Age	Relationship	College of attendance between 7/1/17 – 6/30/18	Does this person currently live with your parent(s)?	Will your parent(s) provide more than half of their financial support?
		SELF	Plymouth State		
				Yes / No	Yes / No
				Yes / No	Yes / No
				Yes / No	Yes / No
				Yes / No	Yes / No
				Yes / No	Yes / No

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Section 3 – STUDENT INCOME INFORMATION

A. If you completed a 2015 Federal Income Tax Return, please check one of the boxes below:

- Completed the IRS Data Retrieval on my FAFSA.
- Attached or will submit a copy of a 2015 IRS Tax Return Transcript.
- Attached or will submit a copy of a signed 2015 IRS Tax Return.

B. If you did not file and are not required to file a 2015 Federal Income Tax Return, please check one of the boxes below.

- Was not employed and had no income earned from work in 2015
- Was employed but did not file and was not required to file a 2015 IRS Tax Return. Please list below your employer(s) and any income received in 2015. **Provide copies of your W2 form(s) if you received any.**

Employer Name	IRS W2 Provided	Total 2015 Earnings
	Yes / No	\$
	Yes / No	\$
	Yes / No	\$
	Yes / No	\$

Section 4 – PARENT INCOME INFORMATION

A. If you completed a 2015 Federal Income Tax Return, please check one of the boxes below:

- Completed the IRS Data Retrieval on my FAFSA.
- Have attached or will submit a copy of a 2015 IRS Tax Return Transcript.
- Have attached or will submit a copy of a signed 2015 IRS Tax Return.

B. If you did not file and are not required to file a 2015 Federal Income Tax Return, please check one of the boxes below.

- Was not employed and had no income earned from work in 2015
- Was employed but did not file and was not required to file a 2015 IRS Tax Return. Please list below your employer(s) and any income received in 2015. **Provide copies of your W2 form(s) if you received any.**

Employer Name	IRS W2 Provided	Total 2015 Earnings
	Yes / No	\$
	Yes / No	\$
	Yes / No	\$
	Yes / No	\$
	Yes / No	\$

Section 5 – STUDENT AND PARENT 2015 UNTAXED INCOME AND BENEFITS

Payments to tax-deferred pension and retirement savings – List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans (e.g. 401(k) or 403(b) plans), including, but not limited to, amounts reported on your W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S. Please do not list any amount listed with a DD code.

**** All lines *MUST* be completed. Please enter “NA” if not applicable. ****

Name of Person Who Made the Payment	Total Amount Paid in 2015

Section 6 – CHILD SUPPORT RECEIVED FOR ALL CHILDREN IN THE HOUSEHOLD IN 2015

**** All lines *MUST* be completed. Please enter “NA” if not applicable. ****

Name of Person Who PAID Support	Name of Person who RECEIVED Support	Name of CHILD for Whom Support was Paid	Child’s Age	Amount of Child Support RECEIVED in 2015
				\$
				\$
				\$
				\$
				\$
				\$

Section 7 – SIGN THIS WORKSHEET

WARNING: If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

By signing this worksheet, I certify that all of the information reported on this form is complete and correct.

Student Signature

Date

Parent Signature

Date

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Clarification for who is defined as a PARENT:

- If your parent was never married and does not live with your other legal parent, or if your parent is widowed and not remarried, list that parent only.
- If your legal parents are not married to each other but live together, list both of them regardless of their gender. **Do not** include any person who is not married to your parent and who is not a legal or biological parent.
- If your legal parents are married, list both parents.
- If your legal parents are divorced but living together, list both parents.
- If your legal parents are separated but living together, list both parents.
- If your parents are divorced or separated and not living together, list the parent you lived with more during the past 12 months prior to filing the FAFSA. (If you did not live with one parent more than the other, give answers about the parent who provided more financial support during the past 12 months prior to filing the FAFSA or during the most recent year that you actually received support from a parent.)
- If your parent is remarried, list that parent and your stepparent.

Clarification for OTHER CHILDREN. Only include if they can answer NO to all of the following questions:

- Will they be 24 or older by December 31 of the school year for which you are applying for financial aid?
- Will they be working toward a master's or doctorate degree (such as M.A., M.B.A., M.D., J.D., Ph.D., Ed.D., etc.)?
- Are they married or separated but not divorced?
- Do they have children who receive more than half of their support from them?
- Do they have dependents (other than children or a spouse) who live with them and receive more than half of their support from them?
- At any time since they turned age 13, were both of their parents deceased, were they in *foster care*, or were they a ward or dependent of the court?
- Are they an *emancipated minor* or are they in a *legal guardianship* as determined by a court?
- Are they an unaccompanied youth who is *homeless* or self-supporting and at risk of being homeless?
- Are they currently serving on active duty in the U.S. armed forces for purposes other than training?
- Are they a veteran of the U.S. armed forces?