

2017-2018 Independent Verification Worksheet

Your 2017-2018 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called Verification. The law states that PSU may need to confirm the information you and your spouse (if applicable) reported on your FAFSA. To verify this information, the PSU Financial Aid Team will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information will be corrected. You and your spouse (if applicable) must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the PSU Financial Aid Team.

PSU requires all students/families to complete Verification no later than four weeks prior to the end of the term for which aid is requested. Once the information is submitted and reviewed, PSU may need to ask for additional information for clarification. If you have questions about this process, contact the PSU Financial Aid Team as soon as possible so that your financial aid will not be delayed. More information can be found at plymouth.edu/finaid.

Section 1 – STUDENT INFORMATION (Please PRINT)

Last Name	First Name	MI	Last 4 Digits of SSN	PSU Student ID
Address (include apt. no)			Date of Birth	
City	State	Zip	Phone Number (include area code)	

Section 2 – STUDENT’S HOUSEHOLD INFORMATION

Complete the table below making sure to include yourself and your spouse (if applicable). Also include your dependents that receive and will continue to receive *more than half* of their support from you and your spouse (if applicable) between 7/01/17 and 6/30/18. If any of the dependents will be enrolled in college at least half-time and pursuing a degree, diploma or certificate, indicate the name of their college. If more space is needed, please list on a separate sheet of paper and attach to this form.

Full Name of Student or Family Member	Age	Relationship	College of attendance between 7/1/17 – 6/30/18 (At LEAST Half Time)	Does this person currently live with you?	Will you provide more than half of their financial support?
		SELF	Plymouth State		
				Yes / No	Yes / No
				Yes / No	Yes / No
				Yes / No	Yes / No
				Yes / No	Yes / No
				Yes / No	Yes / No

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Section 3 - STUDENT INCOME INFORMATION

A. If you completed a 2015 Federal Income Tax Return, please check one of the boxes below:

- Completed the IRS Data Retrieval on my FAFSA.
- Attached or will submit a copy of an IRS Tax Return Transcript.
- Attached or will submit a copy of a signed IRS Tax Return.

B. If you did not file and are not required to file a 2015 Federal Income Tax Return, please check one of the boxes below.

- Was not employed and had no income earned from work in 2015
- Was employed but did not file and was not required to file a 2015 IRS Tax Return. Please list below your employer(s) and any income received in 2015. **Provide copies of your W2 form(s) if you received any.**

Employer Name	IRS W2 Provided	Total 2015 Earnings
	Yes / No	\$
	Yes / No	\$
	Yes / No	\$

Section 4 – SPOUSE’S INCOME INFORMATION (if applicable)

A. If you completed a 2015 Federal Income Tax Return, please check one of the boxes below:

- Completed the IRS Data Retrieval on my FAFSA.
- Attached or will submit a copy of an IRS Tax Return Transcript.
- Attached or will submit a copy of a signed IRS Tax Return.

B. If you did not file and are not required to file a 2015 Federal Income Tax Return, please check one of the boxes below.

- Was not employed and had no income earned from work in 2015
- Was employed but did not file and was not required to file a 2015 IRS Tax Return. Please list below your employer(s) and any income received in 2015. **Provide copies of your W2 form(s) if you received any.**

Employer Name	IRS W2 Provided	Total 2015 Earnings
	Yes / No	\$
	Yes / No	\$
	Yes / No	\$

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Section 5 – STUDENT AND SPOUSE 2015 UNTAXED INCOME AND BENEFITS

Payments to tax-deferred pension and retirement savings – List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans (e.g. 401(k) or 403(b) plans), including, but not limited to, amounts reported on your W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S. Please do not list any amount listed with a DD code.

**** All lines MUST be completed. Please enter “NA” if not applicable. ****

Name of Person Who Made the Payment	Total Amount Paid in 2015
	\$
	\$
	\$
	\$

Section 6 – CHILD SUPPORT RECEIVED IN 2015

**** All lines MUST be completed. Please enter “NA” if not applicable. ****

Name of Person Who PAID Support	Name of Person who RECEIVED Support	Name of CHILD for Whom Support was Paid	Child’s Age	Amount of Child Support Received in 2015
				\$
				\$
				\$
				\$

Section 7- SIGN THIS WORKSHEET

WARNING: If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

By signing this worksheet, I certify that all of the information reported on this form is complete and correct.

Student Signature

Date

Spouse Signature (if applicable)

Date

Financial Aid Team, 17 High Street, MSC #18, Plymouth, NH 03264 - Fax 603-535-2627 - Phone 877-846-5755
www.plymouth.edu/finaid - finaid@plymouth.edu