



## 2020-2021 Independent Verification Worksheet

Your 2020-2021 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called Verification. The law states that before awarding Federal Student Aid, PSU may ask you to confirm the information you and your spouse (if applicable) reported on your FAFSA. To verify this information, we will compare your FAFSA data with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information will be corrected. You and your spouse (if applicable) must complete and sign this worksheet, attach any required documents, and submit to PSU Student Financial Services.

PSU Policy: We require all students/families to complete Verification four weeks prior to the end of the term for which aid is requested (November 2020 for students applying for aid during Fall 2020 term or April 2021 for students applying for aid during Spring 2021 term.) Please note that while we can process financial aid at any time during the academic year, term bills **MUST** be paid on time to avoid late fees or the student risks being removed from their classes. **If you have questions about this process, contact us as soon as possible. More information can be found at [go.plymouth.edu/aid](http://go.plymouth.edu/aid).**

### Section 1 – STUDENT INFORMATION (Please PRINT)

Last Name	First Name	MI	PSU Student ID
Address			Date of Birth
City	State	Zip	Phone Number (including area code)

### Section 2 – STUDENT’S HOUSEHOLD INFORMATION

Complete the table below making sure to include:

- Yourself (and your spouse, if married)
- Your children, if you will provide more than half of their support from July 1, 2020 through June 30, 2021, even if the children do not live with you. (*DO NOT include children you indicated on your FAFSA that you paid child support for.*)
- Other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2020 through June 30, 2021.

Include in the space below information about any household member who will be, enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2020 and June 30, 2021. Include the name of the college.

*If you need additional space, please attach a separate page to this form with your name and ID number at the top.*

Full Name of Student or Family Member	Age	Relationship	College of attendance between 7/1/20 – 6/30/21	Will be Enrolled at Least Half Time (Yes or No)
		<b>SELF</b>	<b>Plymouth State</b>	<b>NA</b>
				Yes / No
				Yes / No
				Yes / No

**Section 3 - STUDENT and SPOUSE (if applicable) INCOME and FEDERAL TAX INFORMATION**

<i><b>STUDENT's Tax Return Status</b></i> <i>(Check <u>one</u> of the boxes below)</i>	<i><b>SPOUSE's Tax Return Status</b></i> <i>(Check <u>one</u> of the boxes below)</i>																
<input type="checkbox"/> I filed a 2018 Federal Income Tax Return and used the IRS Data Retrieval when submitting my FAFSA.	<input type="checkbox"/> I filed a 2018 Federal Income Tax Return and the student used the IRS Data Retrieval when submitting their FAFSA.																
<input type="checkbox"/> I filed a 2018 Federal Income Tax Return and submitted, or will submit, an IRS Tax Return Transcript or a signed copy of my 2018 IRS Tax Return with all Schedules.	<input type="checkbox"/> I filed a 2018 Federal Income Tax Return and submitted, or will submit, an IRS Tax Return Transcript or a signed copy of my 2018 IRS Tax Return with all Schedules.																
<input type="checkbox"/> I worked in 2018 but was not required to file a tax return. My employer(s) and income earned are listed below. I provided, or will provide, <b>copies of all my 2018 W2s.</b> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left; border-bottom: 1px solid black;"><u>List every employer(s) Name</u></th> <th style="text-align: right; border-bottom: 1px solid black;"><u>Amount Earned</u></th> </tr> </thead> <tbody> <tr> <td style="border-bottom: 1px solid black;">_____</td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td style="border-bottom: 1px solid black;">_____</td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td style="border-bottom: 1px solid black;">_____</td> <td style="text-align: right;">\$ _____</td> </tr> </tbody> </table>	<u>List every employer(s) Name</u>	<u>Amount Earned</u>	_____	\$ _____	_____	\$ _____	_____	\$ _____	<input type="checkbox"/> I worked in 2018 but was not required to file a tax return. My employer(s) and income earned are listed below. I provided, or will provide, <b>copies of all my 2018 W2s.</b> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left; border-bottom: 1px solid black;"><u>List every employer(s) Name</u></th> <th style="text-align: right; border-bottom: 1px solid black;"><u>Amount Earned</u></th> </tr> </thead> <tbody> <tr> <td style="border-bottom: 1px solid black;">_____</td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td style="border-bottom: 1px solid black;">_____</td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td style="border-bottom: 1px solid black;">_____</td> <td style="text-align: right;">\$ _____</td> </tr> </tbody> </table>	<u>List every employer(s) Name</u>	<u>Amount Earned</u>	_____	\$ _____	_____	\$ _____	_____	\$ _____
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<input type="checkbox"/> I did NOT file a 2018 Federal tax return because I was not employed and had no income earned from work in 2018.	<input type="checkbox"/> I did NOT file a 2018 Federal tax return because I was not employed and had no income earned from work in 2018.																
<p><b>If STUDENT and/or SPOUSE did not file a 2018 Tax Return, they MUST PROVIDE a <u>Verification of Non-filing Letter</u> from the IRS dated on or after October 1, 2018 that indicates a 2018 income tax return was not filed with the IRS. If unable to get a <u>Verification of Non-filing letter</u> from the IRS, you may complete a <u>PSU STUDENT Certification of Non-Filing</u> form available at <a href="http://go.plymouth.edu">go.plymouth.edu</a> under "Forms."</b></p>																	

**Section 4 - SIGN THIS WORKSHEET**

**WARNING:** If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

By signing this worksheet, I certify that all of the information reported on this form is complete and correct.

\_\_\_\_\_  
Student Signature *(Electronic signatures will not be accepted.)*

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse Signature *(Electronic signatures will not be accepted.)*

\_\_\_\_\_  
Date